



BIODIESEL FOR NEW ENGLAND

EXPRESSIONS OF INTEREST TO PURCHASE

Berkshire Biodiesel is proud to bring environmentally friendly, American-made biodiesel fuel to New England. Production from our plant is expected to commence late 2008 from our "Gen3" facility, which will be one of the first large-scale commercial production facilities in New England. (www.berkbiodiesel.com)

ABOUT OUR PRODUCT:

All production will meet ASTM specification for biodiesel, and the plant will operate under a quality management system that will meet or exceed the quality limits of the BQ9000 program initiated by the National Biodiesel Board.

The production plant will employ a QUALITY MANAGEMENT ASSURANCE PROGRAM using an independent surveyor at origin, or on location, to test and insure that all feedstock meets the quality needed for production, that all product produced meets the specification advertised, and that each truck and railcar is suitably cleaned for the product being shipped. All shipments will be sampled to insure quality is maintained throughout the process. All samples will be retained, and all analysis records will be made available to the buyers. The facility is expected to have available for distribution approximately 45 million gallons annually of B100.

If you are interested in purchasing biodiesel from our facility please provide the following information and a member of our management team will contact you. Please send the completed form to one of the following:

Jim Weinberg
Email: jweinberg@berkbiodiesel.com

Lee Harrison
Email: lharrison@berkbiodiesel.com

Fax: (413) 442-0089

We look forward to serving you and to speaking with you directly regarding your interest.



INTERESTED PARTY INFORMATION

COMPANY NAME	
COMPANY ADDRESS	
PHONE NUMBER	
EMAIL ADDRESS	

1. Please describe your focus:

- A. Over-the-road diesel distributors. _____
 - B. Distributor of fuel for off-road uses (construction, port operations, etc) _____
 - C. Home heating oil distributor. _____
 - D. Commodity trader/marketer. _____
 - E. Power generation. _____
 - F. Interested in additional information: _____
- (specify) _____

2. Please indicate your expected volume requirements:

- A. Truck delivery of 100,000 gallons or less annually. _____
- B. Truck delivery of 100,000 to 400,000 gallons annually. _____
- C. Truck or rail delivery of 400,000 to 750,000 gallons annually. _____
- D. Truck or rail delivery of 750,000 to 1 million gallons annually. _____
- E. More than 1 million gallons annually. _____
- F. Undetermined at this time. _____

Our primary interest is B100 _____ or a blend of B _____.

NON-DISCLOSURE AGREEMENT

- 1. We are prepared to sign a Non Disclosure Agreement in order to engage in discussions on how best we can work together regarding potential biodiesel purchases. _____
- 2. We are not in a position to sign a Non Disclosure Agreement at this time but would like to receive any public information that may be available, and to be kept informed as the production project moves forward. _____

COMMENTS/SUGGESTIONS: _____
